

STUDENT

PARENT

Question 44 on the FAFSA

Question 92 on the FAFSA

Report Annual Amounts

\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31 .	\$
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children you claimed in household size.	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Student grant and scholarship aid reported on the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	f. Earnings from work under a cooperative education program offered by a college.	\$

Question 45 on the FAFSA

Question 93 on the FAFSA

Report Annual Amounts

\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, Codes D, E, F, G, H and S .	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A - line 17 .	\$
\$	c. Child support received for all children. Don't include foster or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040 - line 8b or 1040 A - line 8B .	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b) . Exclude rollovers. If negative, enter a zero here.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b) . Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military housing allowance.	\$
\$	h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, SSI, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received, or paid on your behalf (e.g., bills), not reported on this form.	\$

Non-filers: If you (or your parent(s)) did not and are not required to file a 2009 federal income tax return and had untaxed income during 2009, complete the following: STUDENT DID NOT FILE ; PARENT DID NOT FILE (check)

Name of Employer/Source	Student Amount	Parent Amount

Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. At least one parent must sign.**

Student

Date

Parent

Date